31-5/1240

EARTH ENERGY RESOURCES INC.

404-6TH AVE SW STE 740 CALGARY ALBERTA CANADA T2P0R9

7/02/2009

PAY TO THE ORDER OF

Division of Oil, Gas and Mining

**1,150.00

One Thousand One Hundred Fifty and 00/100*******

DOLLARS [

Division of Oil, Gas and Mining

PO Box 145801 Salt Lake City, Utah 84114-5801 EARTH ENERGY RESOURCES INC. U.S. DOLLAR ACCOUNT

МЕМО

United States of America

ORIGINAL CHECK ROUTED TO ACCOUNTING

UTHORIZED SIGNATURE

EARTH ENERGY RESOURCES INC.

Division of Oil, Gas and Mining

7/02/2009

Cheque Amount

1018

Date 06/20/2009 Bill 06/20/2009 Bill

06/20/2009

Type Reference

Bill

M470090 Annual fee S190059 LM#1

E190053

Original Amt. 850.00

150.00 150.00

Balance Due 850.00 150.00 150.00

Discount

Payment 850.00 150.00

150.00

1.150.00

RECEIVED

JUL 0 8 2009

DIV. OF OIL, GAS & MINING

Zions, US\$ chequing, 002-

Can\$1,150.00

This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED

EARTH ENERGY RESOURCES INC

PROJECT NAME LEONARD MURPHY 1

PERMIT ID \$190059

DUE DATE 07/25/2009

ANNUAL FEE 150

AMOUNT DUE \$ 150

FEE ENCLOSED

FEE NOT ENCLOSED*

Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING 1594 WEST NORTH TEMPLE SUITE 1210 PO BOX 145801 SALT LAKE CITY UT

84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

Forms and other permit-related information are বুমুবার ble on the Web at http://ogm.utah.gov/minerals or you can call (801) 538-5291 for more information.

JUL 0 8 2009

Please make check payable to: Division of Oil, Gas and Mining

DIV. OF OIL, GAS & MINING